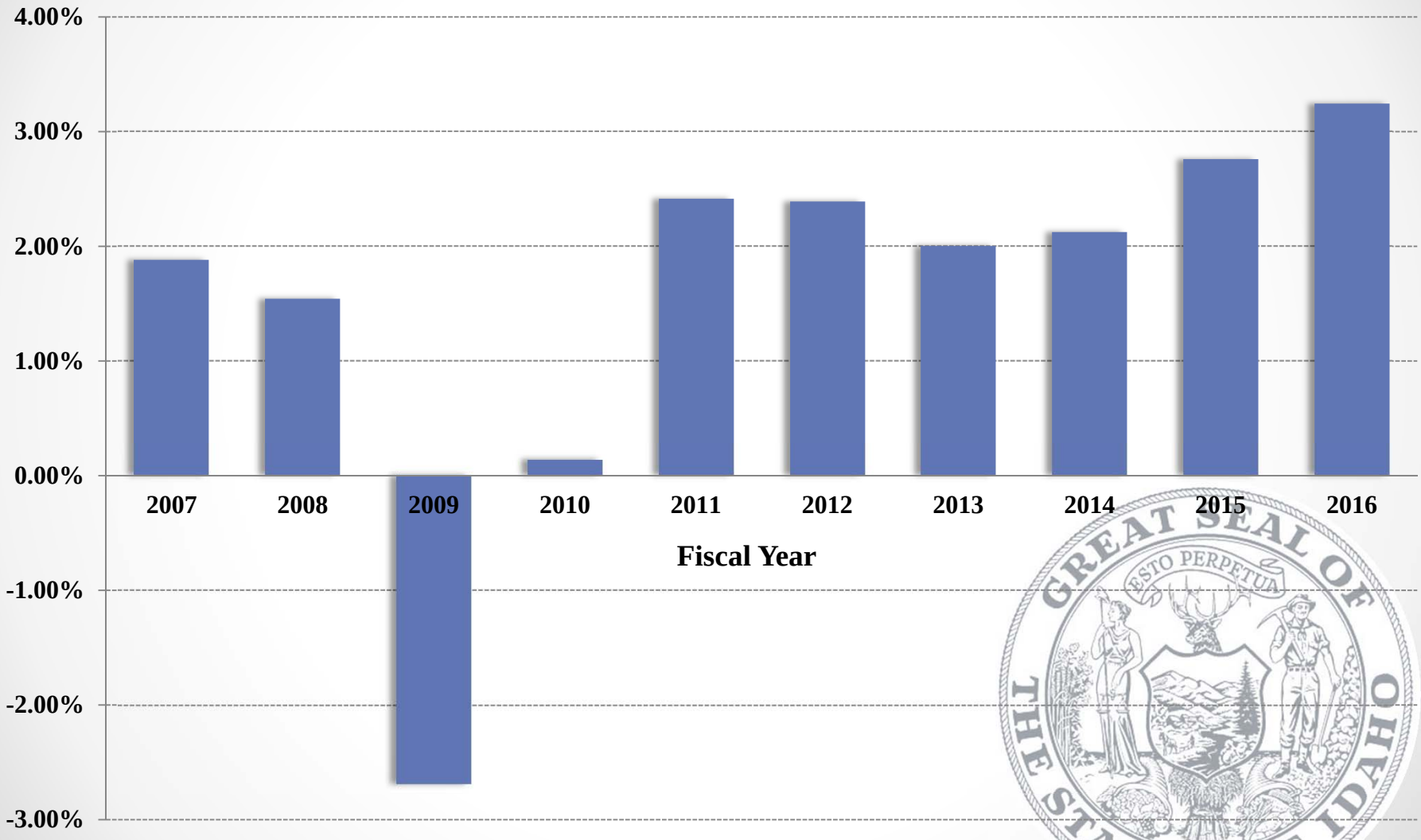
Joint Legislative Economic Outlook and Revenue Assessment Committee

National and Idaho Economic Forecasts FY 2014, FY 2015, and FY 2016

Derek Santos, Chief Economist
Nathaniel L. Clayville, Economist
Idaho Division of Financial Management

January 2, 2014

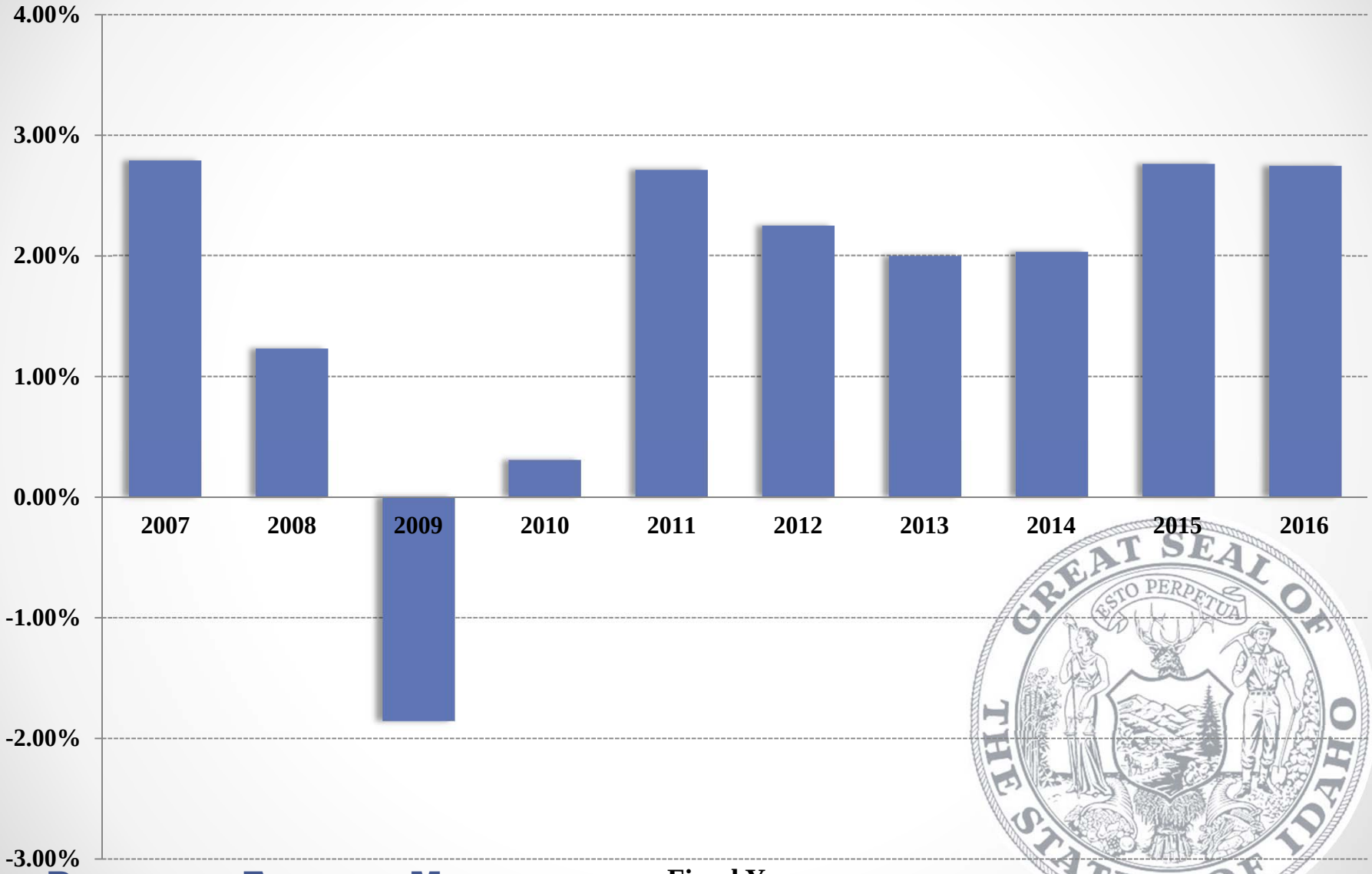
US Real Gross Domestic Product Growth



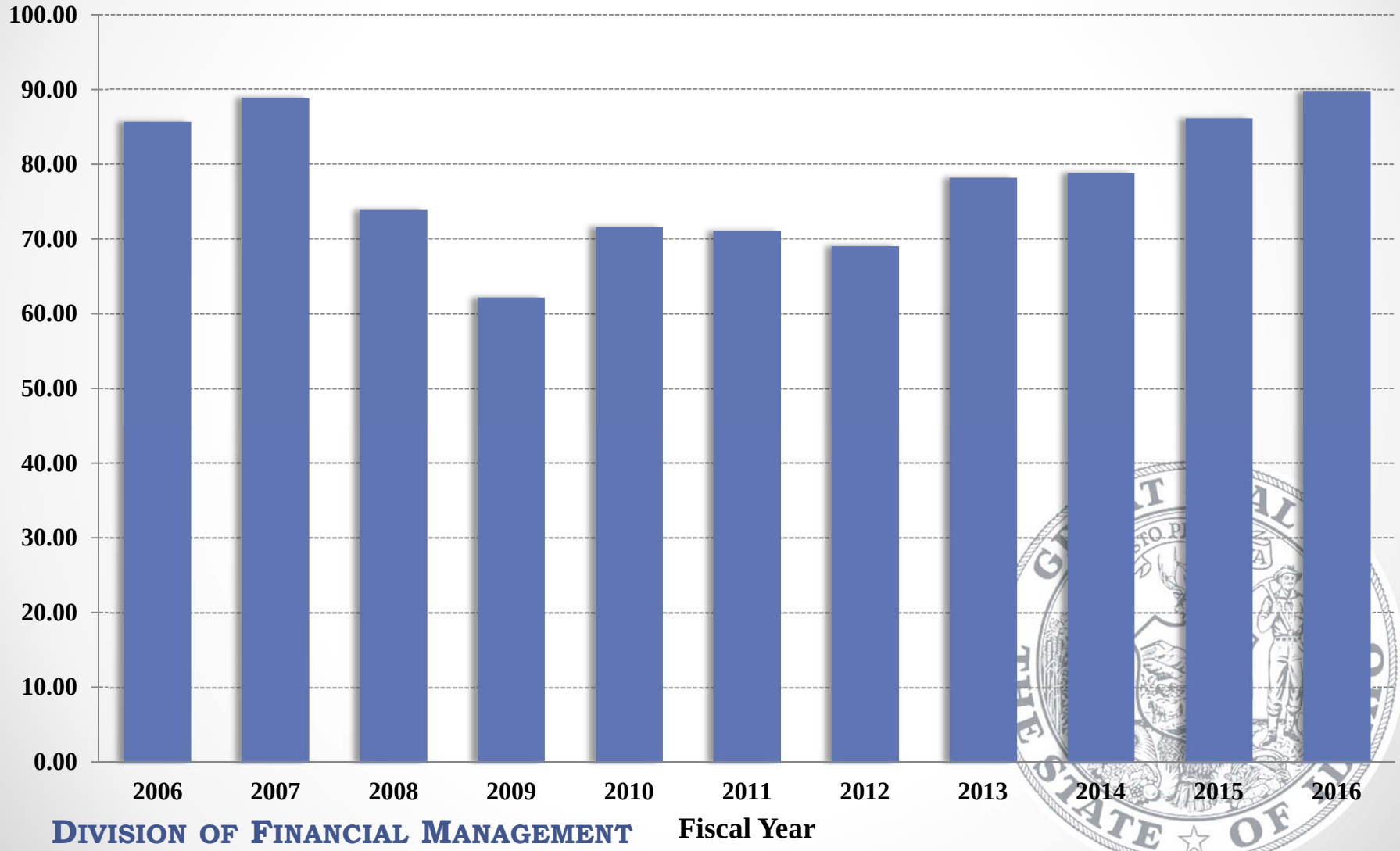
DIVISION OF FINANCIAL MANAGEMENT

Executive Office of the Governor

US Real Consumer Spending Growth



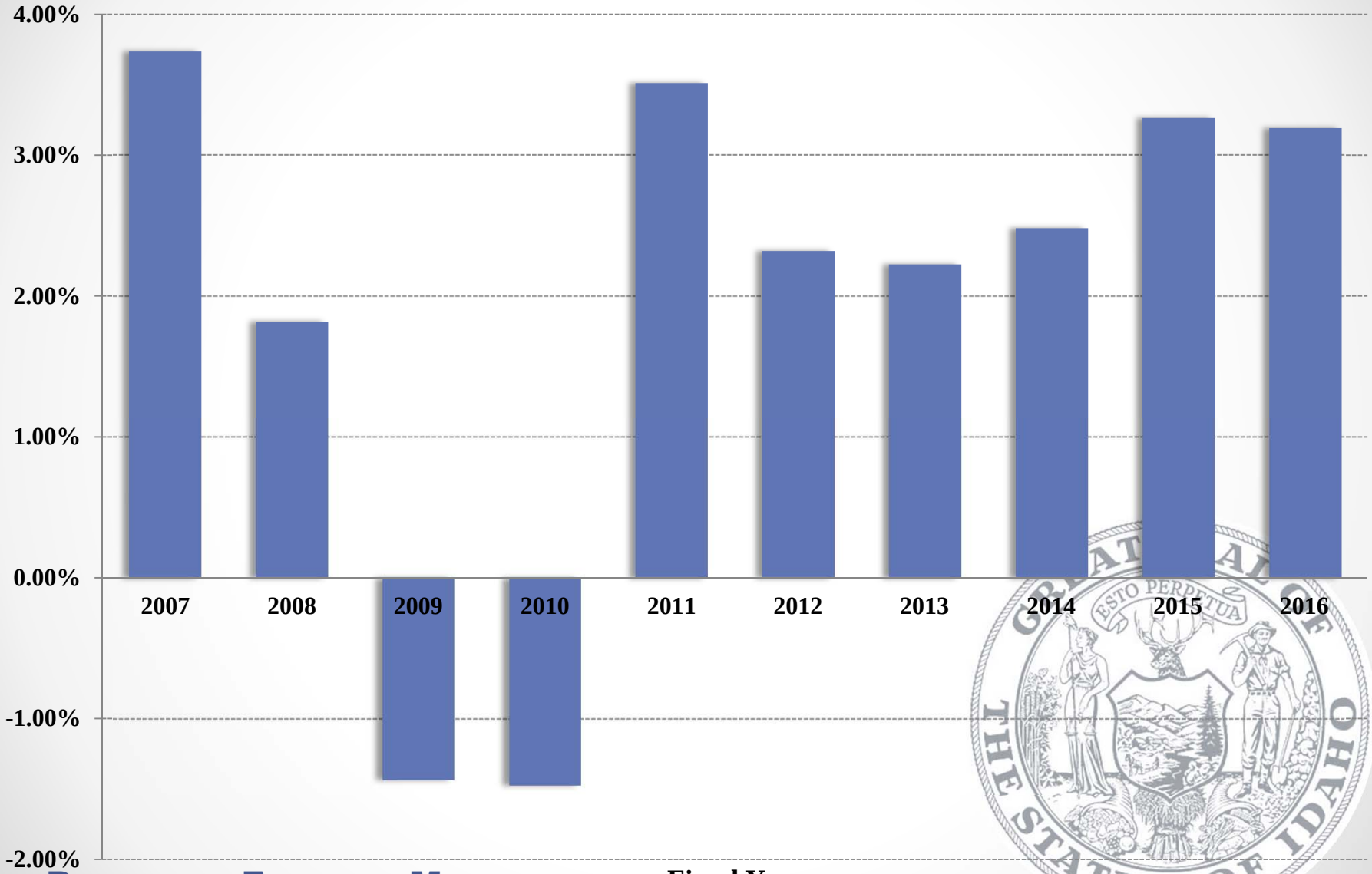
University of Michigan Consumer Sentiment Index



DIVISION OF FINANCIAL MANAGEMENT

Executive Office of the Governor

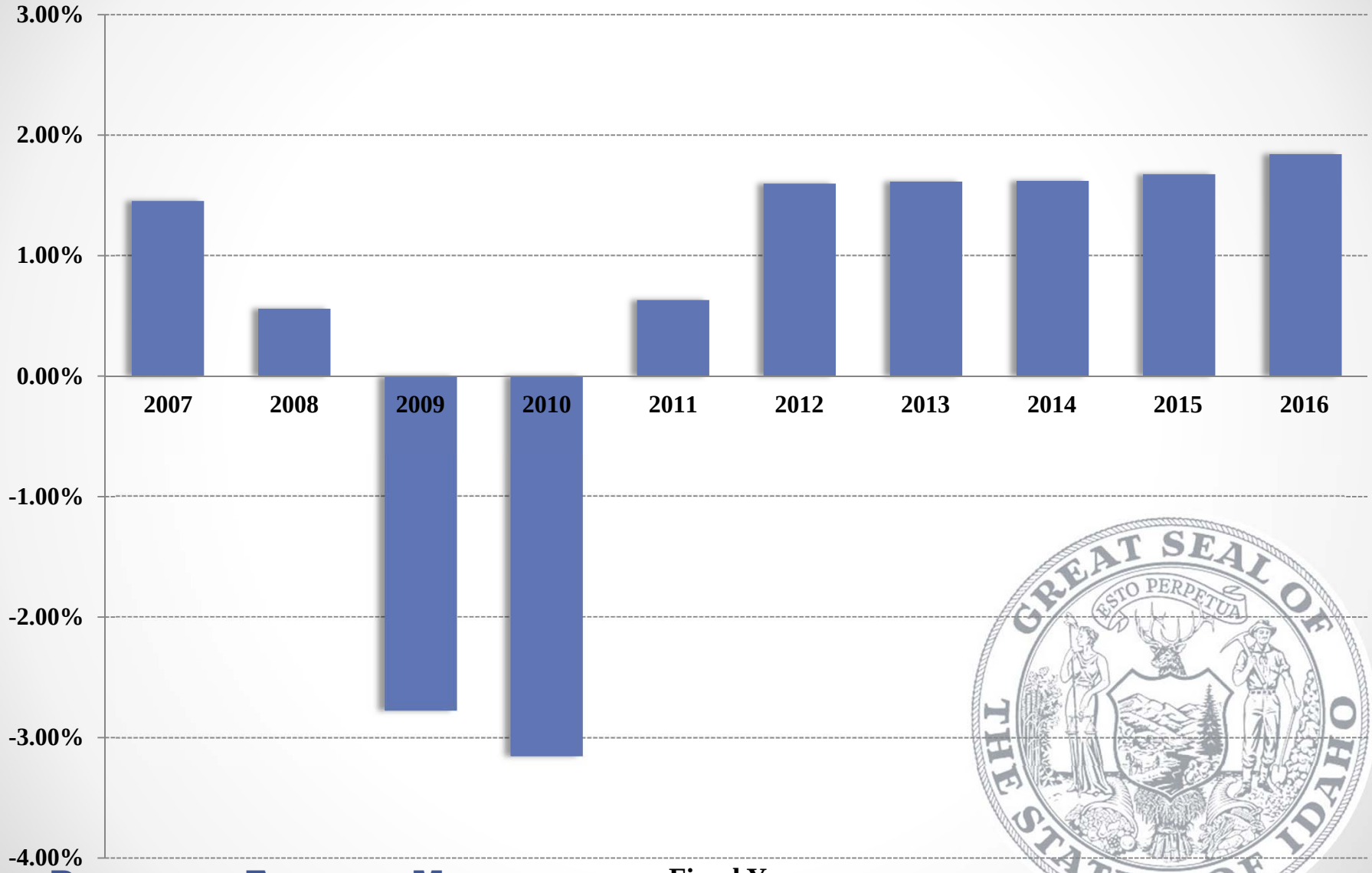
US Real Personal Income Growth



DIVISION OF FINANCIAL MANAGEMENT

Executive Office of the Governor

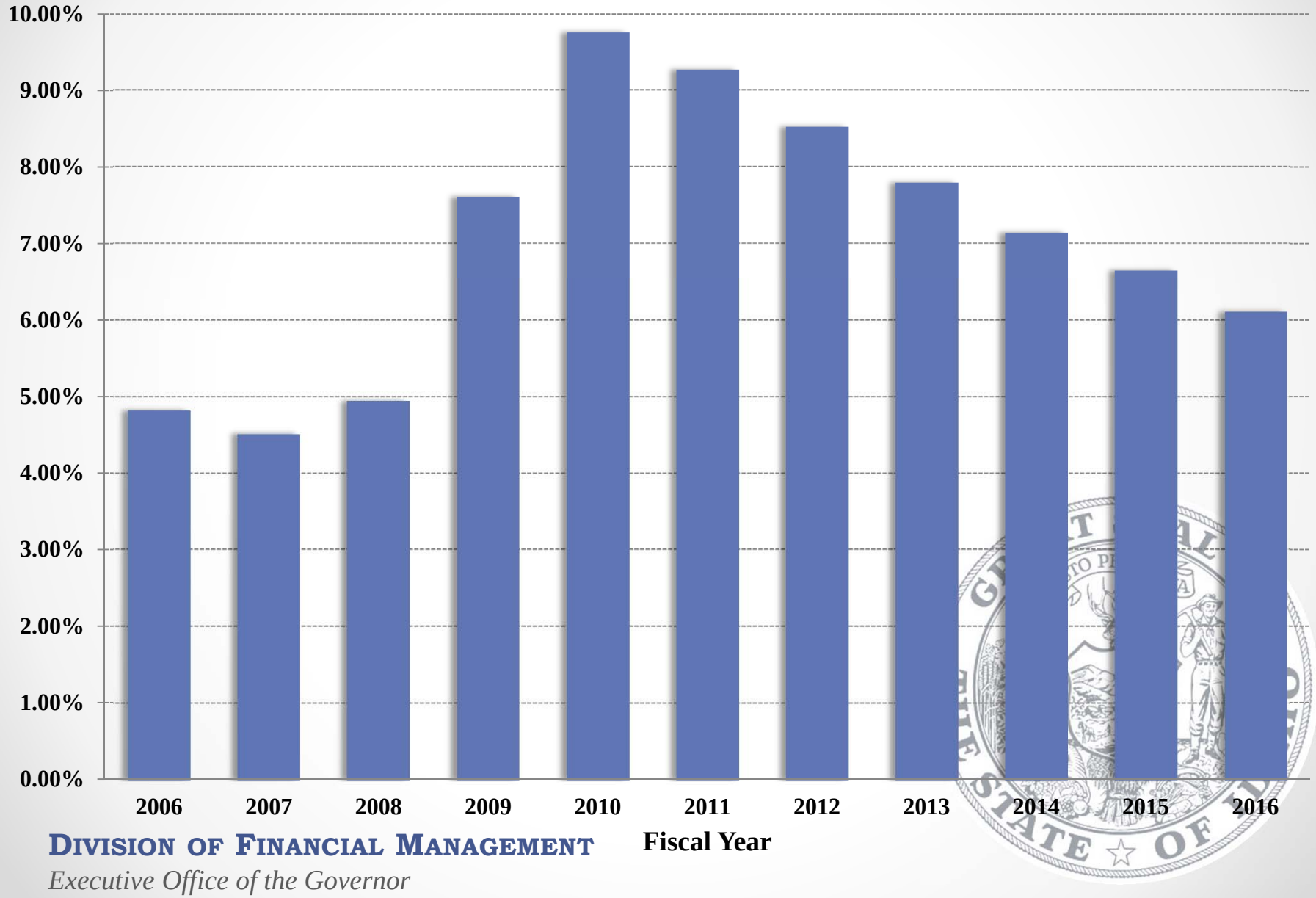
US Nonfarm Employment Growth



DIVISION OF FINANCIAL MANAGEMENT

Executive Office of the Governor

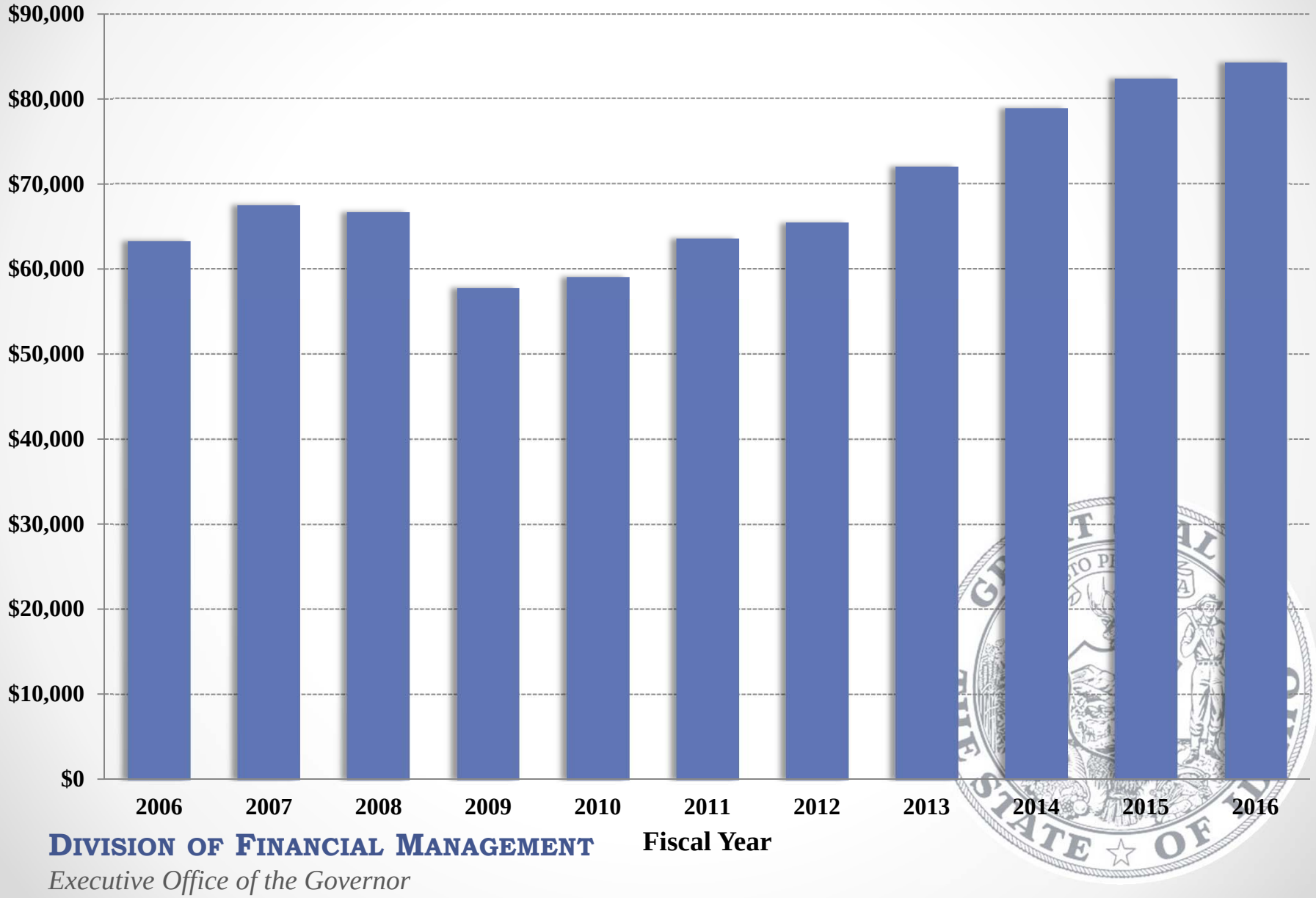
US Unemployment Rate



DIVISION OF FINANCIAL MANAGEMENT

Executive Office of the Governor

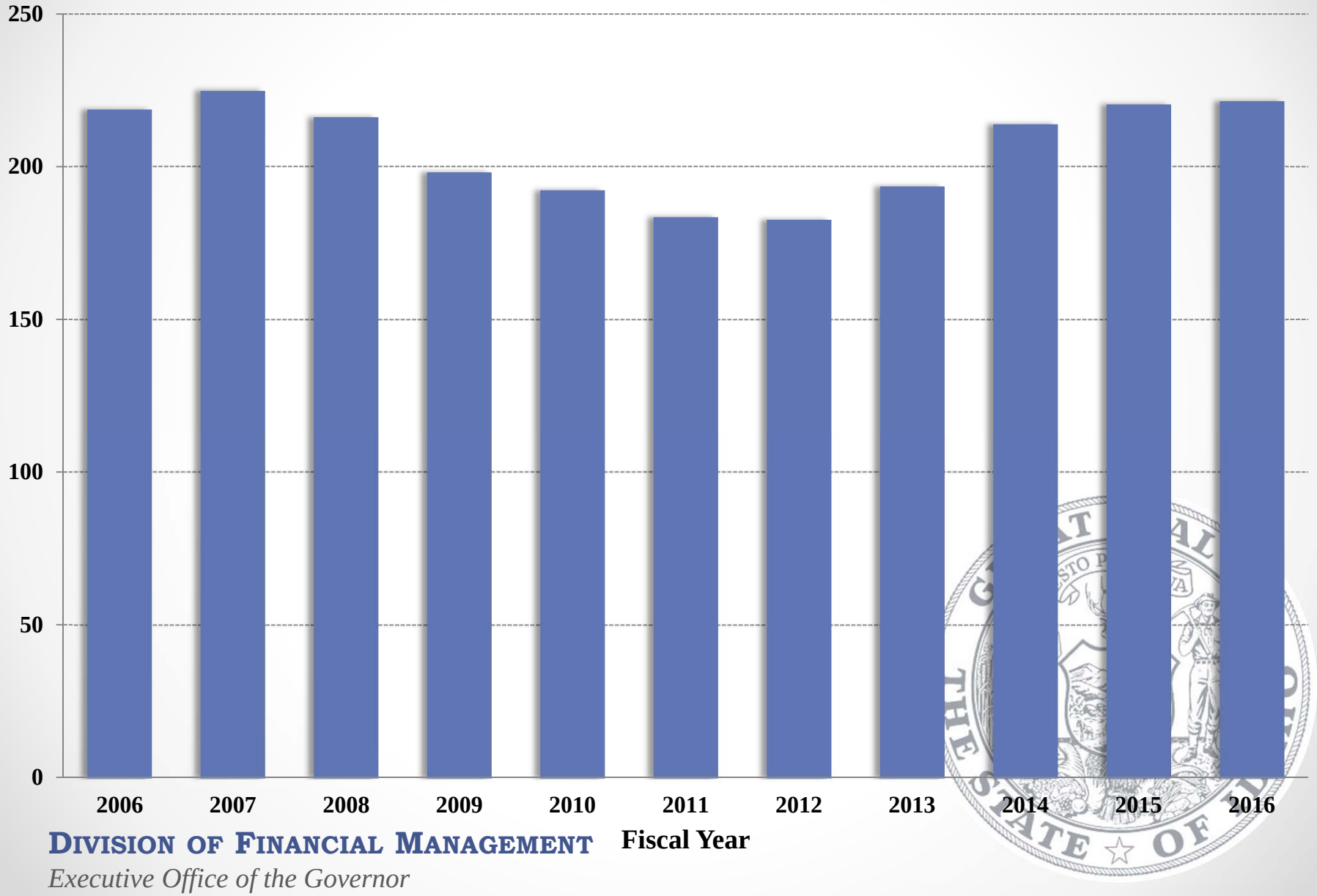
US Household Net Worth



DIVISION OF FINANCIAL MANAGEMENT

Executive Office of the Governor

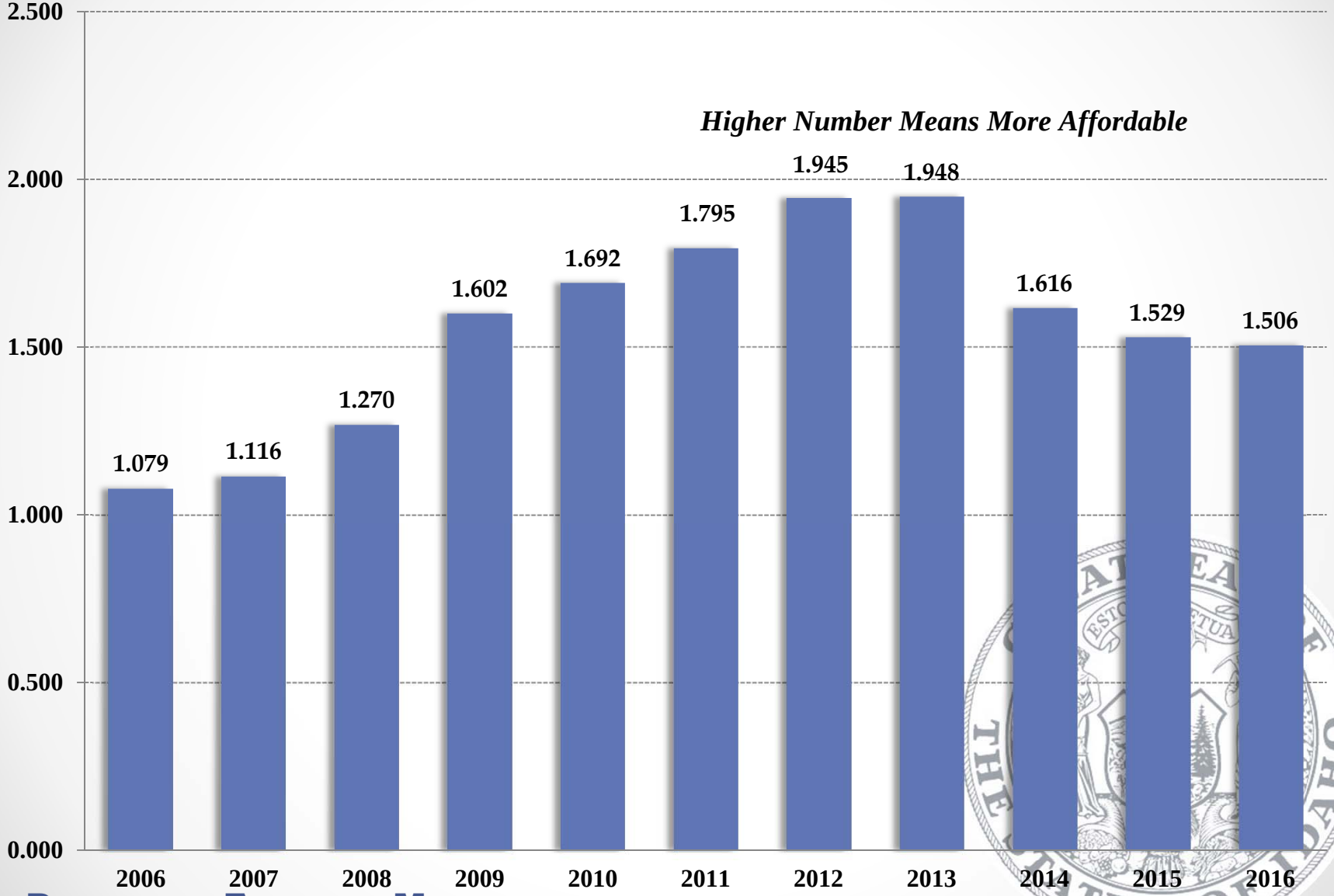
US Housing Price Index



DIVISION OF FINANCIAL MANAGEMENT

Executive Office of the Governor

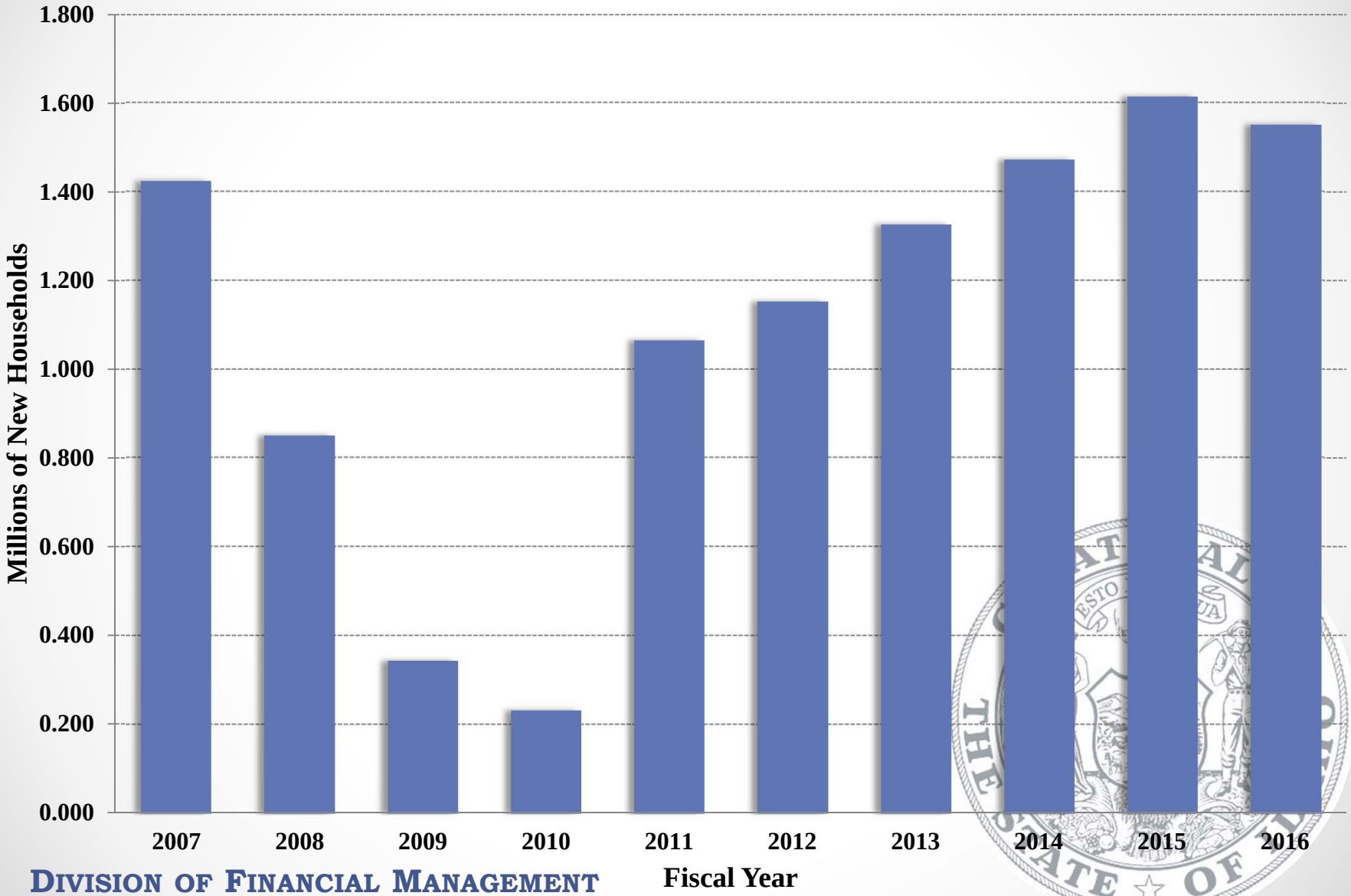
US Housing Affordability



DIVISION OF FINANCIAL MANAGEMENT

Executive Office of the Governor

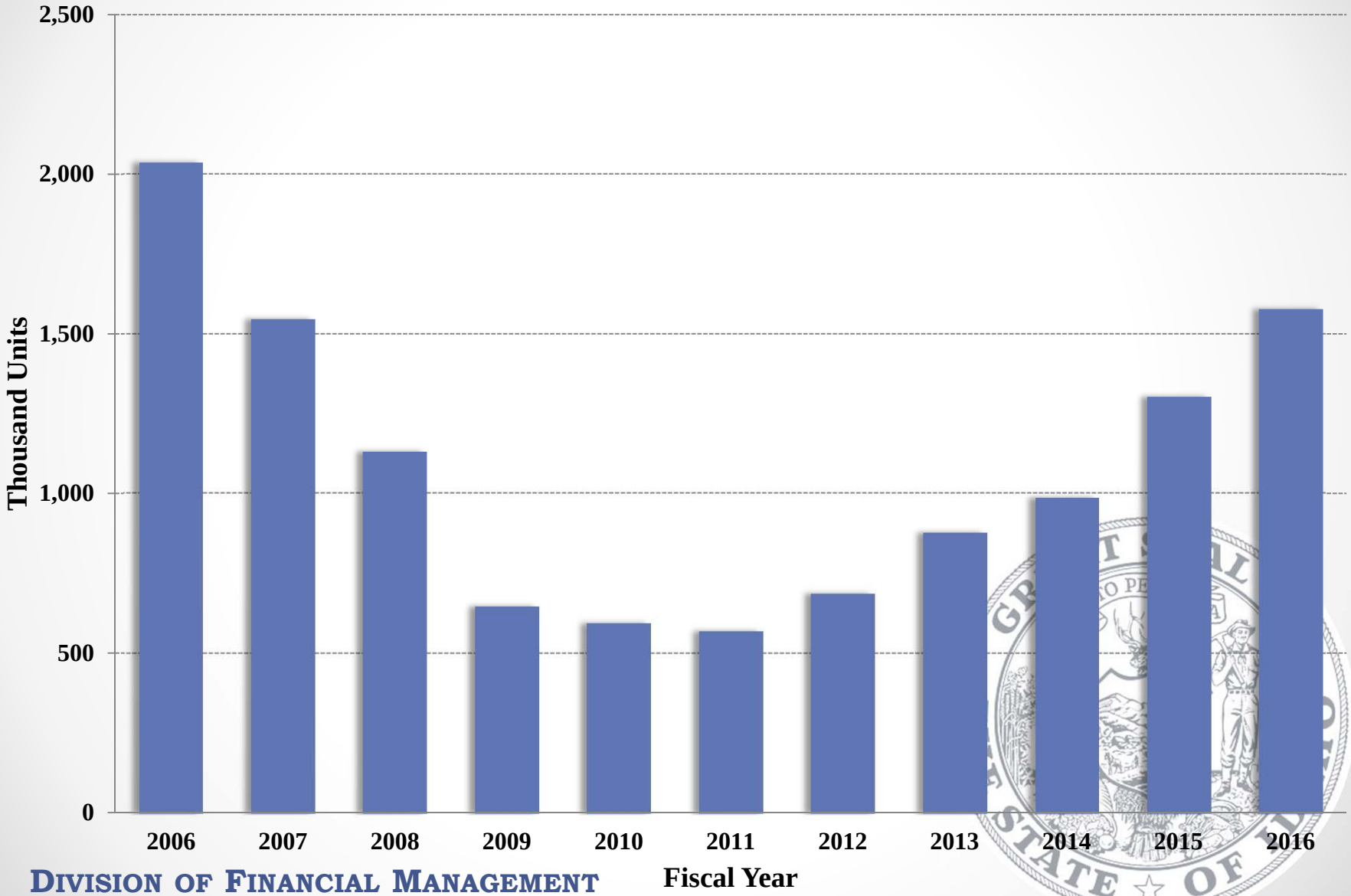
US Household Formations



DIVISION OF FINANCIAL MANAGEMENT

Executive Office of the Governor

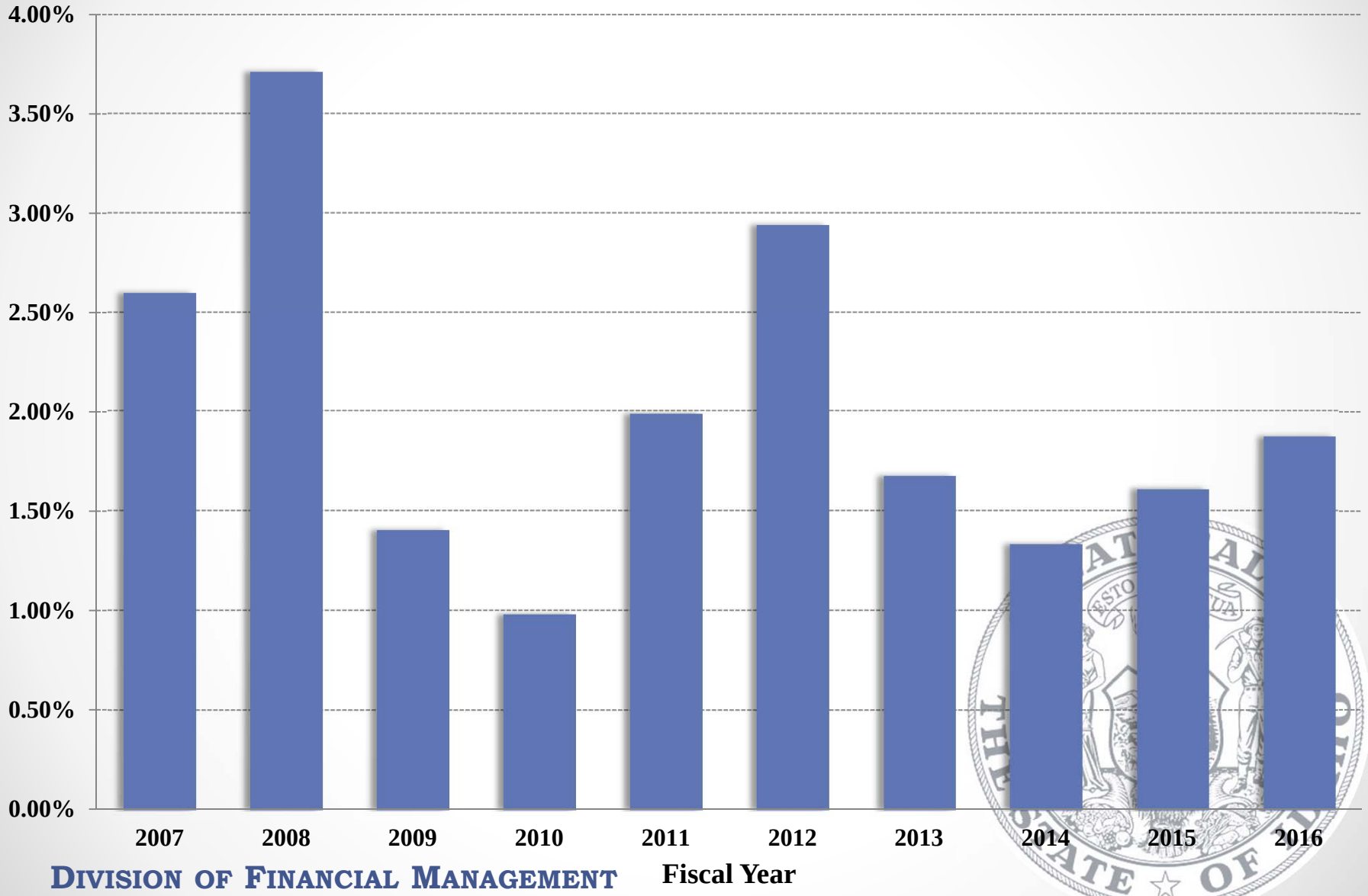
US Housing Starts



DIVISION OF FINANCIAL MANAGEMENT

Executive Office of the Governor

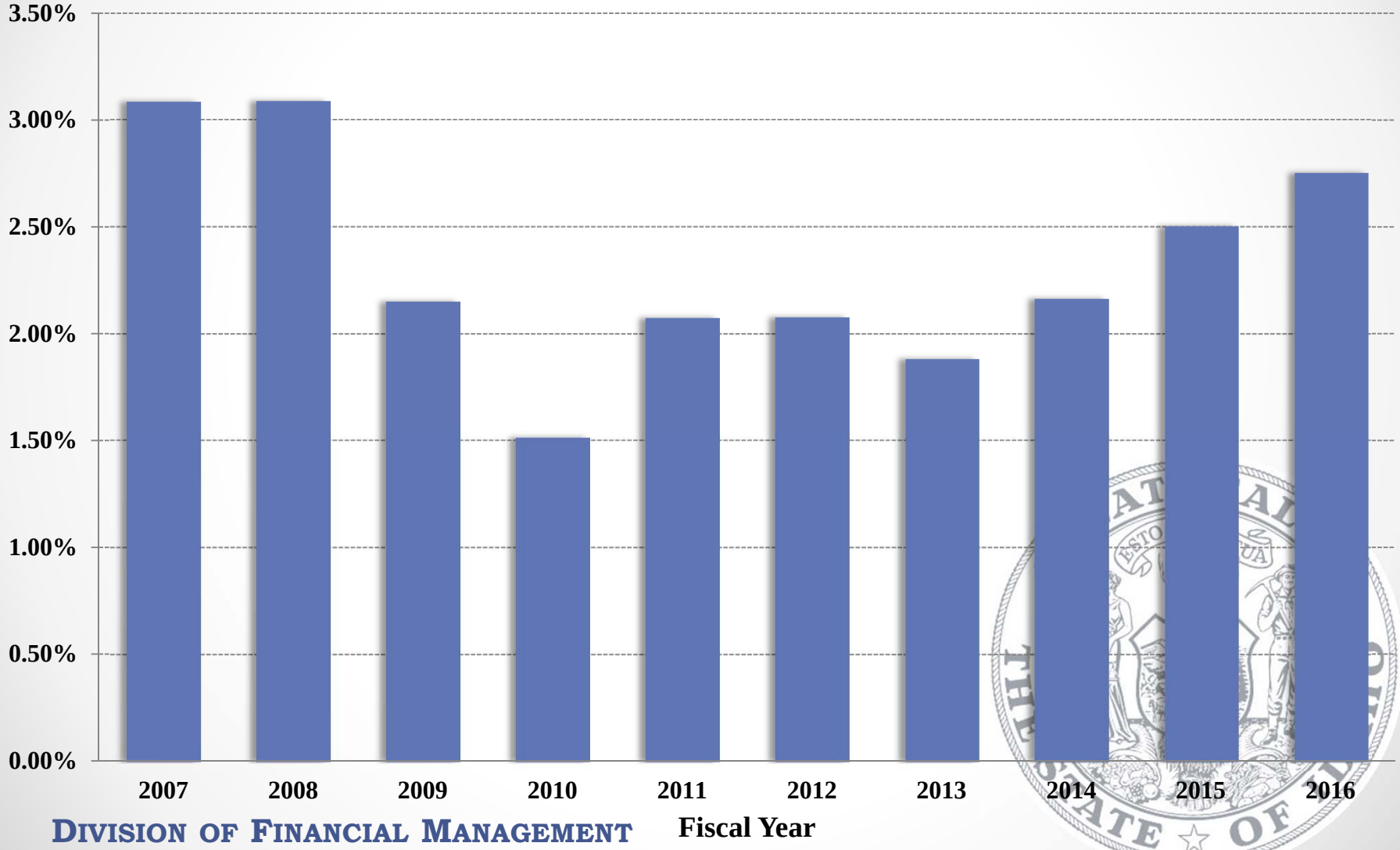
Consumer Inflation



DIVISION OF FINANCIAL MANAGEMENT

Executive Office of the Governor

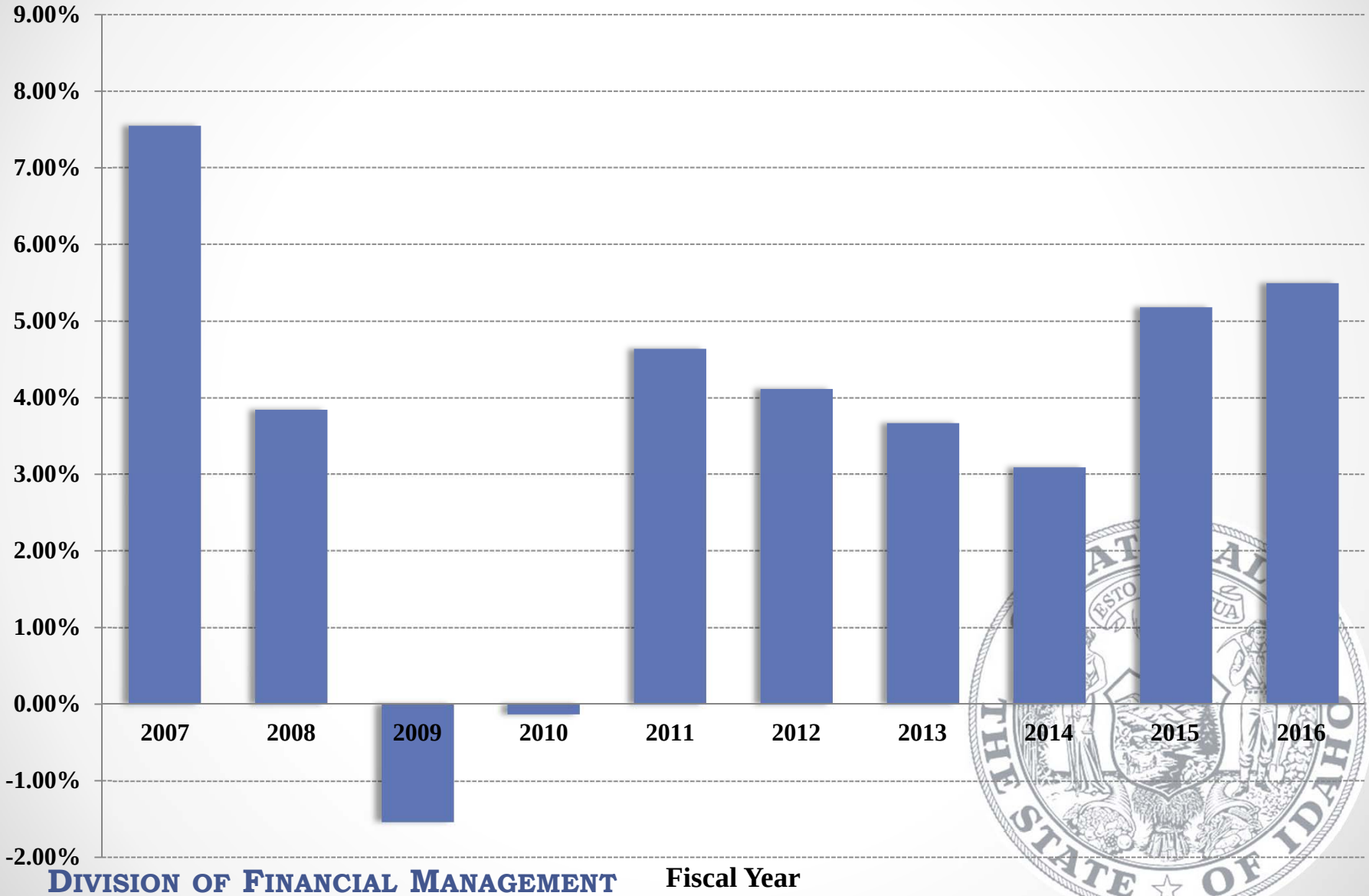
US Employment Compensation Index Growth



DIVISION OF FINANCIAL MANAGEMENT

Executive Office of the Governor

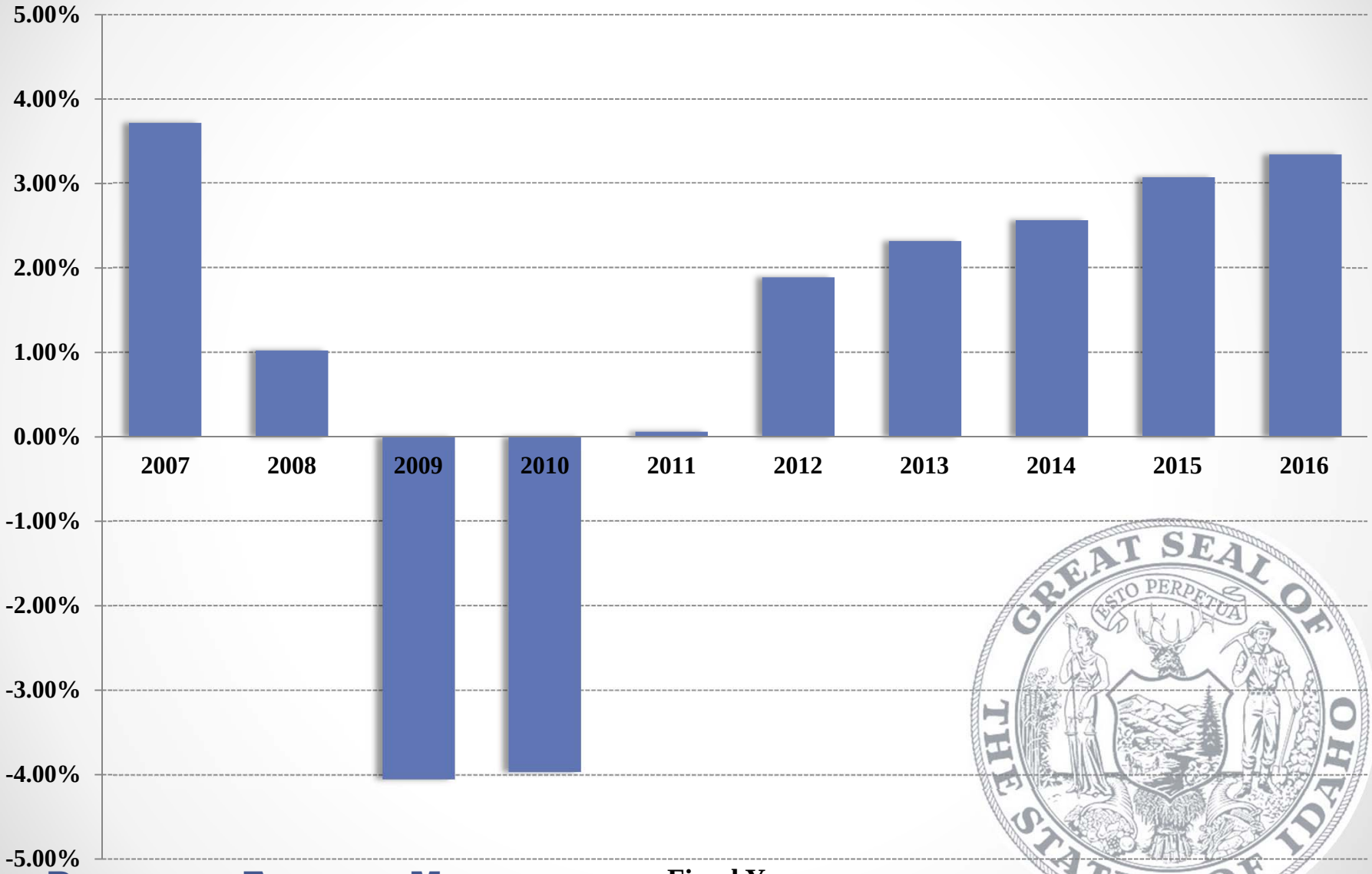
Idaho Nominal Personal Income Growth



DIVISION OF FINANCIAL MANAGEMENT

Executive Office of the Governor

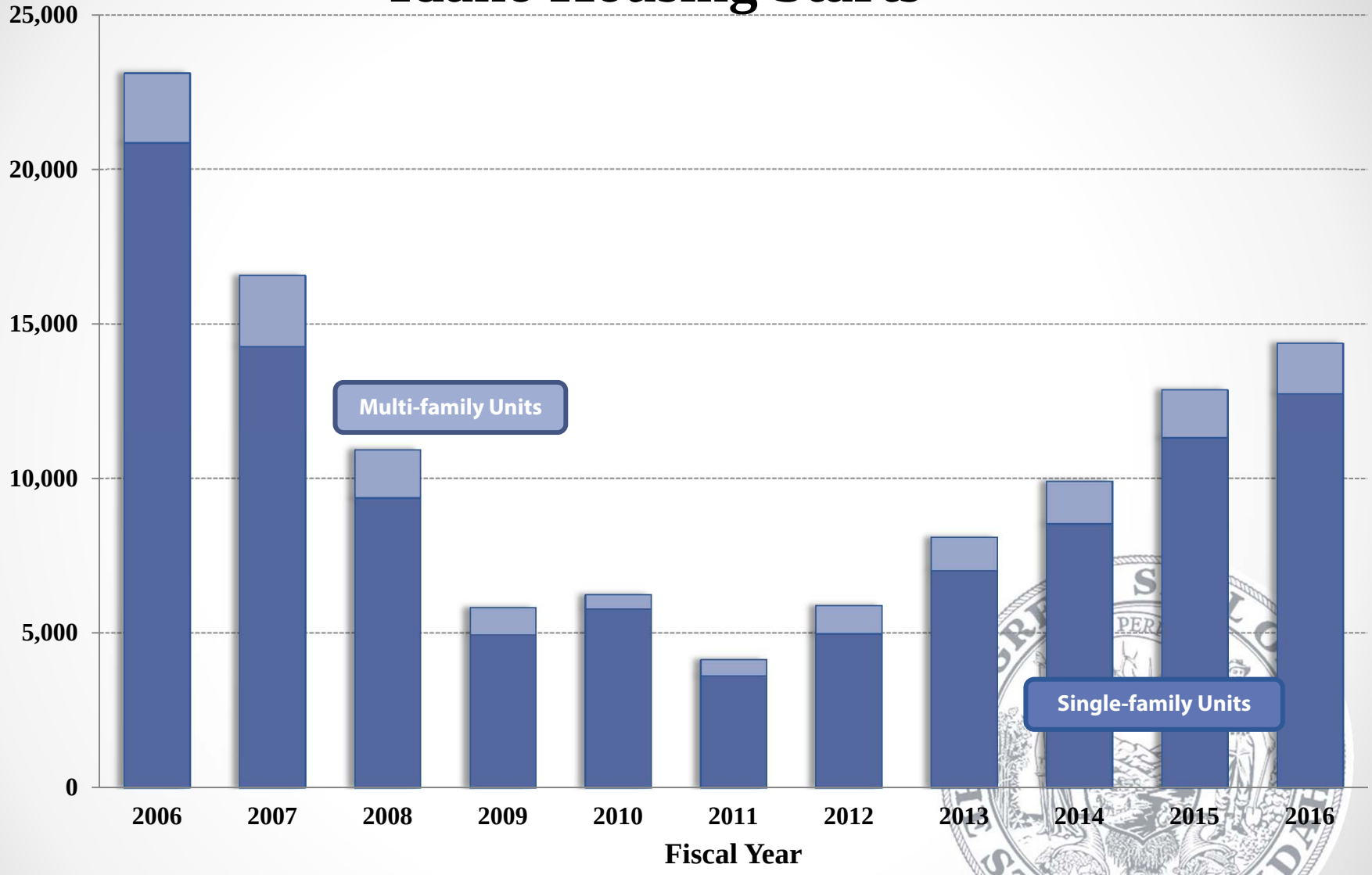
Idaho Nonfarm Employment Growth



DIVISION OF FINANCIAL MANAGEMENT

Executive Office of the Governor

Idaho Housing Starts



DIVISION OF FINANCIAL MANAGEMENT

Executive Office of the Governor